|             | Name of the Company :<br>Scrip Code :- NSE:   |              | HAVESTMEN         | 13 AND CON                       | IIVIENCIALS L                     | Quarter Ended :      |                 | 31.12.2014                          |
|-------------|---|--------------|-------------------|----------------------------------|-----------------------------------|----------------------|-----------------|-------------------------------------|
|             | BSE:  | 533252       |                   |                                  |                                   | Z                    |                 |                                     |
|             | Name of the Scrip   |              | pun Investments   | and Commercials                  | Limited                           |                      |                 |                                     |
| ARTLY PA    | Class of Security AID SHARE   |              | of Partly paid-up | Shares                           | As a % of total No.               | of Partly paid-up    | As a % of total | No. of Shares of th                 |
|             |   | 110.         |                   | onares .                         | Sha                               |                      |                 | mpany                               |
|             | Held by Promoter/ Promoter Group<br>Held by public                                  |              | -                 |                                  |                                   | -                    |                 | -                                   |
|             | Total   |              | ÷                 |                                  |                                   | -                    | 1               | -                                   |
| OUTSTANI    | DING CONVERTIBLE SECURITIES   | No. o        | f Outstanding Se  | curities                         | As a % of total No                |                      |                 | No. of Shares of th                 |
| Foreign Cui | rrency Convertible Bonds)   |              |                   |                                  | Convertible                       | Securities           |                 | assuming full<br>of the Convertible |
|             |   |              |                   |                                  |                                   |                      | Se              | curities                            |
|             | Held by Promoter/ Promoter Group<br>Held by public                                  |              | -                 |                                  |                                   | -                    |                 | -                                   |
|             | Total   |              | -                 |                                  |                                   | -                    | 1               | -                                   |
|             | DING CONVERTIBLE SECURITIES ily Convertible Debenture)                              | No. 0        | f Outstanding Se  | curities                         | As a % of total No<br>Convertible |                      |                 | No. of Shares of the assuming full  |
| Compuison   | ny Convertible Debendine)   |              |                   |                                  | Convertion                        | occurred.            | conversion o    | f the Convertible                   |
| 1           | Held by Promoter/ Promoter Group  |              |                   |                                  |                                   |                      | Se              | curities -                          |
| ]           | Held by public  |              | -                 |                                  |                                   | -                    |                 | -                                   |
| VARRANT     | Total   |              | No. of Warrants   | •                                | As a % of total !                 | No. of Warrants      | As a % of total | No. of Shares of the                |
| 7111111111  |   |              | ivo. or vvariant  | •                                | 713 a 70 of total 1               | vo. or vvariants     | Company         | assuming full                       |
| 1           | Held by Promoter/ Promoter Group  |              | _                 |                                  |                                   |                      | conversio       | on of Warrants                      |
| ]           | Held by public  |              | -                 |                                  |                                   | -                    | <u> </u>        | -                                   |
| otal Paid-U | Total Up capital of the Company, assuming full                                      |              | -                 |                                  | <u> </u>                          | -                    |                 | 3,654,47                            |
| onversion o | of Warrants and Convertible Securities  |              |                   |                                  |                                   |                      |                 |                                     |
| Sr. No.     | Category of   | Number of    | Total number      | Number of                        | Total shareholdin                 |                      |                 | ged or otherwise                    |
|             | Shareholder   | Shareholders | of shares         | shares held in<br>dematerialized | of total num                      | per of shares        | enc             | umbered                             |
|             |   |              |                   | form                             | As a % of(A+B) <sup>1</sup>       | As a % of<br>(A+B+C) | No. of shares   | As a %                              |
| I           | П   | III          | IV                | v                                | VI                                | VII                  | VIII            | (IX=VIII/IV)* 10                    |
| (A)         | Shareholding of Promoter and Promoter Group <sup>2</sup>                            |              |                   |                                  |                                   |                      |                 |                                     |
| 1           | Indian  |              |                   |                                  |                                   |                      |                 |                                     |
|             | Individuals/ Hindu Undivided Family Central Government/ State Government(s)         | - 6          | 44,966            | 44,966                           | 1.23                              | 1.23                 | -               | -                                   |
| (c) l       | Bodies Corporate  | 8            | 2,563,608         | 2,563,608                        | 70.15                             | 70.15                | -               | -                                   |
|             | Financial Institutions/ Banks Any Others(Specify)                                   | -            | -                 | -                                | -                                 | -                    | -               |                                     |
|             | Sub Total(A)(1)   | 14           | 2,608,574         | 2,608,574                        | 71.38                             | 71.38                | -               | -                                   |
|             |   |              |                   |                                  |                                   |                      |                 |                                     |
|             | Foreign<br>Individuals (Non-Residents Individuals/Foreign                           | -            |                   | -                                | -                                 | -                    | -               |                                     |
|             | Bodies Corporate<br>Institutions  | -            |                   | -                                | -                                 | -                    | -               |                                     |
|             | Any Others(Specify)   | -            | -                 | -                                | -                                 | -                    | -               |                                     |
|             | Sub Total(A)(2)   | -            | -                 | -                                | -                                 | -                    | -               |                                     |
|             | Total Shareholding of Promoter and Promoter   |              |                   |                                  |                                   |                      |                 |                                     |
| •           | Group $(A) = (A)(1) + (A)(2)$   | 14           | 2,608,574         | 2,608,574                        | 71.38                             | 71.38                | -               | -                                   |
| (B)         | Public shareholding   |              |                   |                                  |                                   |                      |                 |                                     |
|             | Institutions Mutual Funds/ UTI  | 3            | 221               | 4                                | 0.01                              | 0.01                 | _               | _                                   |
| (b) j       | Financial Institutions / Banks  | 6            | 78,187            | 78,177                           | 2.14                              | 2.14                 | -               | -                                   |
|             | Central Government/ State Government(s) Venture Capital Funds                       | -            | -                 | -                                | -                                 | -                    | -               |                                     |
| (e) 1       | Insurance Companies Foreign Institutional Investors                                 | - 1          | 104,889           | 104,889                          | 2.87                              | 2.87                 | -               |                                     |
| (g) 1       | Foreign Venture Capital Investors   | -            | -                 | -                                | -                                 | -                    | -               | _                                   |
|             | Any Other (specify) Sub-Total (B)(1)  | 10           | 183,297           | 183,070                          | 5.02                              | 5.02                 | -               | -                                   |
| B 2         | Non-institutions  |              |                   | -                                |                                   | -                    |                 |                                     |
| (a) 1       | Bodies Corporate Individuals  | 228          | 85,040            | 84,704                           | 2.33                              | 2.33                 | 4,650           | 5.4                                 |
| I I         | Individual shareholders holding nominal share                                       | -            | -                 | -                                | -                                 | -                    | <u> </u>        |                                     |
|             | capital up to Rs 1 lakh Individual shareholders holding nominal share               | 18,613       | 422,835           | 396,816                          | 11.57                             | 11.57                | 1,235           | 0.2                                 |
| ( )         | capital in excess of Rs. 1 lakh.  | 9            | 328,332           | 328,332                          | 8.98                              | 8.98                 | -               | -                                   |
| / …         | Qualified Foreign Investor- Corporate  Qualified Foreign Investor- Individual       | -            | -                 | -                                | -                                 | -                    | -               |                                     |
| (d)         | Any Other (specify)   | -            |                   | -                                |                                   |                      |                 |                                     |
|             | Overseas - Bodies Corporate<br>Clearing Member                                      | -<br>45      | 2,702             | 2,702                            | 0.07                              | 0.07                 | -               |                                     |
| (d-iii)     | Non-Resident Indian (Repat)<br>Non-Resident Indian (Non-Repat)                      | 365<br>59    | 14,864<br>3,175   | 13,928<br>3,175                  | 0.41<br>0.09                      | 0.41<br>0.09         |                 |                                     |
| (d-v)       | Unclaimed shares  | 1            | 4,657             | 4,657                            | 0.13                              | 0.13                 |                 |                                     |
| ` /         | HUF<br>Sub-Total (B)(2)   | 19,321       | 1,000<br>862,605  | 1,000<br>835,314                 | 0.03<br>23.60                     | 0.03<br>23.60        | 5,885           | 0.0                                 |
| (B)         | Total Public Shareholding (B)= (B)(1)+(B)(2)  | 19,331       | 1,045,902         | 1,018,384                        | 28.62                             | 28.62                | 5,885           | 0.5                                 |
|             | TOTAL (A)+(B)   | 19,345       | 3,654,476         | 3,626,958                        | 100.00                            | 100.00               | 5,885           | 0.1                                 |
|             | Shares held by Custodians and against which<br>Depository Receipts have been issued |              |                   |                                  |                                   |                      |                 |                                     |
| (1)         | Promoter and Promoter Group   | -            | -                 | -                                |                                   | -                    | -               | -                                   |
| (2)         | Public<br>GRAND TOTAL (A)+(B)+(C)   | 19,345       | 3,654,476         | 3,626,958                        | 100.00                            | 100.00               | 5,885           | 0.1                                 |

| Sr.No | Notes |
|-------|-------|
| 1     |       |
| 2     |       |
| 3     |       |
| 4     | NIL   |
| 5     |       |
| 6     |       |
| 7     |       |
| 8     |       |
| 9     |       |

(I)(b) Statement showing holding of securities (including shares, warrants, convertible securities) of persons belonging to the category—
"Promoter and Promoter Group"

|         |                                      | Details of Sl            | nares Held                              | Shares pledge | d or otherwis      | e encumbered   | Details o     | f Warrants  | Details of Con                              | vertible Securities  | Total shares (including  |
|---------|--------------------------------------|--------------------------|---|---------------|--------------------|--|---------------|---|---|--|--|
| Sr. No. | Name of the shareholder              | Number of<br>shares held | As a % of<br>Grand Total<br>(A)+(B)+(C) | Number        | As a %             | As a % of Grand<br>Total (A)+(B)+(C)<br>of sub clause I(a) | Warrants Held | As a % of total<br>number of<br>Warrants of<br>the same class | Number of<br>convertible<br>Securities held | As a % of total<br>number of<br>convertible<br>securities of the<br>same class | underlying shares assuming full conversion of warrants and convertible securities) as a % of diluted share capital |
| I       | II                                   | III                      | IV                                      | v             | VI=(V/III)*<br>100 | VII  | VIII          | IX  | х   | XI   | XII  |
| 1       | DIPALI GOENKA                        | 32,728                   | 0.90                                    | -             | -                  | -  | -             | -   | -   | -  | 0.90   |
| 2       | RADHIKA GOENKA                       | 9,130                    | 0.25                                    | -             | -                  | -  | -             | -   | -   | -  | 0.25   |
| 3       | B.K.GOENKA                           | 2,229                    | 0.06                                    | -             | -                  | -  | -             | -   | -   | -  | 0.06   |
| 4       | B.K.GOENKA (HUF)                     | 878                      | 0.02                                    | -             | -                  | -  | -             | -   | -   | -  | 0.02   |
| 5       | RAJESH R. MANDAWEWALA                | 1                        | 0.00                                    | -             | -                  | -  | -             | -   | -   | -  | 0.00   |
| 6       | WELSPUN MERCANTILE LTD               | 453,054                  | 12.40                                   | -             | -                  | -  | -             | -   | -   | -  | 12.40  |
| 7       | WELSPUN WINTEX LTD                   | 358,978                  | 9.82                                    | -             | -                  | -  | -             | -   | -   | -  | 9.82   |
| 8       | KRISHIRAJ TRADING LTD                | 1,726,496                | 47.24                                   | -             | -                  | -  | -             | -   | -   | -  | 47.24  |
| 9       | WELSPUN FINANCE LTD                  | 24,654                   | 0.67                                    | -             | -                  | -  | -             | -   | -   | -  | 0.67   |
| 10      | METHODICAL INV & TRADING CO.PVT. LTD | 349                      | 0.01                                    | -             | -                  | -  | -             | -   | -   | -  | 0.01   |
| 11      | WELSPUN SYNTEX LTD                   | 67                       | 0.00                                    | -             | -                  | -  | -             | -   | -   | -  | 0.00   |
| 12      | WELSPUN ZUCCHI TEXTILES LTD          | 5                        | 0.00                                    | -             | -                  | -  | -             | -   | -   | -  | 0.00   |
| 13      | WELSPUN STEEL LTD                    | 5                        | 0.00                                    |               |                    |  |               |   |   |  | 0.00   |
|         | Sub Total                            | 2,608,574                | 71.38                                   |               | -                  | -  |               | -   | -   | -  | 71.38  |

(I)(c) (i) Statement showing holding of securities (including shares, warrants, convertible securities) of persons belonging to the category "Public" and holding more than 1% of the total number of shares of the Company

| Sr. No. | Name of the shareholder             | Number of   | Shares as a % of total  | Details of V               | Warrants  | Details of Conv                             | ertible Securities   |  |
|---------|-------------------------------------|-------------|---|----------------------------|---|---|--|--|
|         |                                     | shares held | number of shares {i.e.,<br>Grand Total (A)+(B)+(C)<br>indicated in Statement at<br>para (I)(a) above} | Number of<br>Warrants Held | As a % of total<br>number of<br>Warrants of<br>the same class | Number of<br>convertible<br>Securities held | As a % of total<br>number of<br>convertible<br>securities of the<br>same class | underlying shares assuming<br>full conversion of warrants<br>and convertible securities)<br>as a % of diluted share<br>capital |
| I       | II                                  | III         | IV  | V                          | VI  | VII   | VIII   | IX   |
| 1       | APMS INVESTMENT FUND LIMITED        | 104,889     | 2.87  | -                          | -   | -   | -  | 2.87   |
| 2       | LIFE INSURANCE CORPORATION OF INDIA | 76,167      | 2.08  | -                          | -   | -   | -  | 2.08   |
| 3       | SHASHIKANT GOENKA                   | 75,000      | 2.05  | -                          | -   | -   | -  | 2.05   |
| 4       | VINAY KUMAR                         | 50,000      | 1.37  | -                          | -   | -   | -  | 1.37   |
| 5       | MUKESH RAGHUNATHMAL CHANDAN         | 52,175      | 1.43  | -                          | -   | -   | -  | 1.43   |
| 6       | ASPIRE IMPEX PRIVATE LTD.           | 40,000      | 1.09  | -                          | -   | -   | -  | 1.09   |
|         | TOTAL                               | 398,231     | 10.90   | -                          | -   |   |  | 10.90  |

(I)(c) (ii) Statement showing holding of securities (including shares, warrants, convertible securities) of persons (together with PAC) belonging to the category "Public" and holding more than 5% of the total number of shares of the Company

| Sr. No. | Name(s) of the shareholder(s) and the Persons Acting in | Number of   | Shares as a % of total  | Details of V               | <b>Varrants</b>   | Details of Conv                             | ertible Securities |   |
|---------|---|-------------|---|----------------------------|---|---|--------------------|---|
|         | Concert (PAC) with them                                 | shares held | number of shares [i.e.,<br>Grand Total (A)+(B)+(C)<br>indicated in Statement at<br>para (I)(a) above] | Number of<br>Warrants Held | As a % of total<br>number of<br>Warrants of<br>the same class | Number of<br>convertible<br>Securities held | number of          | underlying shares assuming<br>full conversion of warrants<br>and convertible securities) as<br>a % of diluted share capital |
| I       | II  | III         | IV  | V                          | VI  | VII   | VIII               | IX  |
| 1       |   |             |   | •                          | -   | -   | -                  | -   |
|         | TOTAL   | -           | •   | -                          | -   | -   | -                  | -   |

## (I)(d) Statement showing details of locked-in shares

| Sr. No. | Name of the shareholder | Category of  | No. of | Locked-in shares as a % of total |
|---------|-------------------------|--------------|--------|----------------------------------|
|         |                         | Shareholders | Shares | number of shares {i.e., Grand    |
|         |                         | (Promoters/  |        | Total (A)+(B)+(C) indicated in   |
|         |                         | Public)      |        | Statement at para (I)(a) above}  |
|         |                         |              |        |                                  |
| 1       |                         |              |        | 0.00                             |
|         | TOTAL                   |              | -      | 0.00                             |

## (II)(a) Statement showing details of Depository Receipts (DRs)

| Sr. No. | Type of outstanding DR (ADRs, | Number of   | Number of shares | Shares underlying outstanding   |
|---------|-------------------------------|-------------|------------------|---------------------------------|
|         | GDRs, SDRs, etc.)             | outstanding | underlying       | DRs as a % of total number of   |
|         |                               | DRs         | outstanding DRs  | shares {i.e., Grand Total       |
|         |                               |             |                  | (A)+(B)+(C) indicated in        |
|         |                               |             |                  | Statement at para (I)(a) above} |
| 1       |                               |             |                  | -                               |
| 2       |                               | -           | -                | -                               |
|         | TOTAL                         | 1           | -                | -                               |

## (II)(b) Statement showing Holding of Depository Receipts (DRs), where underlying Shares held by Promoter/Promoter Group are in excess of 1% of the total number of shares

| Sr. No. | Name of the DR Holder | Type of        | Number of   | Shares underlying outstanding   |
|---------|-----------------------|----------------|-------------|---------------------------------|
|         |                       | outstanding DR | shares      | DRs as a percentage of total    |
|         |                       | (ADRs, GDRs,   | underlying  | number of shares {i.e., Grand   |
|         |                       | SDRs, etc.)    | outstanding | Total (A)+(B)+(C) indicated in  |
|         |                       |                | DRs         | Statement at para (I)(a) above} |
|         |                       |                |             |                                 |
| 1       |                       |                | -           | -                               |
| 2       |                       |                | -           | -                               |
|         |                       | TOTAL          | -           | -                               |

(III) (a) Statement showing the voting pattern of shareholders, if more than one class of shares/securities is issued by the issuer. (Give description of voting rights for each class of security.

Class X: Equity Shares of Rs. 10 each fully paid-up ranking pari-passu in all respect

Class Y:

Class Z:

| Class Z:      |                                     | Number of Voting | Rights held in each | class of securities | Total Voting Rights | Total Voting | g Rights i.e. (VI)    |
|---------------|-------------------------------------|------------------|---------------------|---------------------|---------------------|--------------|-----------------------|
| Category Cour | Category of Shareholder             | Class X          | Class Y             | Class Z             | (III + IV + V)      |              | As a % of (A + B + C) |
| (I)           | (II)                                | (III)            | (IV)                | (V)                 | (VI)                | (VII)        | (VIII)                |
| (A)           | Promoter and Promoter Group         | (111)            | (21)                | ( )                 | ( · -)              | (122)        | (*111)                |
| (1)           | Indian                              |                  |                     |                     |                     |              |                       |
| (a)           | Individuals/ Hindu Undivided        | 44,966           | -                   | -                   | 44,966              | 1.23         | 1.23                  |
|               | Family                              | , i              |                     |                     | ŕ                   |              |                       |
| (b)           | Central Government/ State           | -                | -                   | -                   | -                   | -            | -                     |
| . ,           | Government(s)                       |                  |                     |                     |                     |              |                       |
| (c)           | Bodies Corporate                    | 2,563,608        | -                   | -                   | 2,563,608           | 70.14        | 70.14                 |
| (d)           | Financial Institutions/ Banks       | -                | -                   | -                   | -                   | -            | -                     |
| (e)           | Any Other                           | -                | -                   | -                   | -                   | -            | -                     |
| ` '           | (specify)                           |                  | -                   | -                   | -                   | -            | -                     |
|               | Sub-Total (A)(1)                    | 2,608,574        | -                   | -                   | 2,608,574           | 71.37        | 71.37                 |
| (2)           | Foreign                             |                  |                     |                     | , ,                 |              |                       |
| (a)           | Individuals (Non-Resident           | -                | -                   | -                   | -                   | -            | -                     |
| ( )           | Individuals/ Foreign Individuals)   |                  |                     |                     |                     |              |                       |
| (b)           | Bodies Corporate                    | -                | _                   | _                   | _                   | -            | _                     |
| (c)           | Institutions                        | _                | -                   |                     | _                   | _            | -                     |
| (d)           | Qualified Foreign Investor          | -                | -                   | _                   | _                   | -            | -                     |
| (e)           | Any Other (specify)                 | -                | -                   |                     | _                   | -            | -                     |
| (0)           | Sub-Total (A)(2)                    | -                | -                   |                     | -                   | -            | -                     |
|               | Total Shareholding of Promoter      | 2,608,574        | -                   |                     | 2,608,574           | 71.37        | 71.37                 |
|               | and Promoter Group (A)=             | 2,000,374        | -                   |                     | 2,000,374           | 71.57        | 71.57                 |
|               | (A)(1)+(A)(2)                       |                  |                     |                     |                     |              |                       |
| (B)           | Public shareholding                 |                  |                     |                     |                     |              |                       |
| (1)           | Institutions                        |                  |                     |                     |                     |              |                       |
| (a)           | Mutual Funds/UTI                    | 221              | -                   | -                   | 221                 | 0.01         | 0.01                  |
| (b)           | Financial Institutions/ Banks       | 78,187           | -                   | -                   | 78,187              | 2.14         | 2.14                  |
| (c)           | Central Government/ State           | -                | -                   | -                   | ·                   | -            | -                     |
| . ,           | Government(s)                       |                  |                     |                     |                     |              |                       |
| (d)           | Venture Capital Funds               | -                | -                   | -                   | -                   | _            | -                     |
| (e)           | Insurance Companies                 | -                | -                   | -                   | -                   | -            | -                     |
| (f)           | Foreign Institutional Investors     | 104,889          | -                   | -                   | 104,889             | 2.87         | 2.87                  |
| (g)           | Foreign Venture Capital Investors   | -                | -                   | -                   | -                   | -            | -                     |
| (h)           | Qualified Foreign Investor          | -                | -                   | -                   | -                   | -            | -                     |
| (i)           | Any Other (specify)                 | -                | -                   | -                   | -                   | -            | -                     |
| .,,           | Sub-Total (B)(1)                    | 183,297          | -                   | -                   | 183,297             | 5.02         | 5.02                  |
| (2)           | Non-institutions                    |                  |                     |                     |                     |              |                       |
| (a)           | Bodies Corporate                    | 85,040           | -                   | -                   | 85,040              | 2.33         | 2.33                  |
|               | Individuals : - i.                  | 422,835          | -                   | -                   | 422,835             | 11.57        | 11.57                 |
|               | Individual shareholders holding     |                  |                     |                     |                     |              |                       |
| (b)           | nominal share capital up to Rs. 1   |                  |                     |                     |                     |              |                       |
|               | lakh.                               |                  |                     |                     |                     |              |                       |
|               | ii. Individual shareholders holding | 328,332          | -                   | -                   | 328,332             | 8.98         | 8.98                  |
|               | nominal share capital in excess of  |                  |                     |                     |                     |              |                       |
|               | Rs. 1 lakh.                         |                  |                     |                     |                     | 1            |                       |
| (c)           | Qualified Foreign Investor          | -                | -                   | -                   | -                   | -            | -                     |
| (d)           | Any Other (specify)                 | -                |                     |                     |                     |              |                       |
| (di)          | Overseas-Bodies Corporate           | -                | -                   | -                   | -                   | -            | -                     |
| (dii)         | Unclaimed Shares                    | 4,657            | -                   | -                   | 4,657               | 0.13         | 0.13                  |
| (diii)        | Clearing Member                     | 2,702            | -                   | -                   | 2,702               | 0.07         | 0.07                  |
| (div)         | Non-resident Indians (Repat)        | 15,109           | -                   | -                   | 15,109              | 0.41         | 0.41                  |
| (dv)          | Non-Resident Indian (Non-Repat)     | 3,284            |                     |                     | 3,284               | 0.09         | 0.09                  |
|               | , , , ,                             |                  |                     |                     |                     | 1            |                       |
| (dvi)         | Hindu Undivided Family              | 1,000            | -                   | -                   | 1,000               | 0.03         | 0.03                  |
|               | Sub-Total (B)(2)                    | 862,959          | -                   | -                   | 862,959             | 23.61        | 23.61                 |
|               | Total Public Shareholding (B)=      | 1,046,256        | -                   | -                   | 1,046,256           | 28.63        | 28.63                 |
|               | (B)(1)+(B)(2)                       |                  | <u> </u>            |                     | <u></u>             | <u> </u>     |                       |
|               | TOTAL (A)+(B)                       | 3,654,830        | -                   | -                   | 3,654,830           | 100.00       | 100.00                |
| (C)           | Shares held by Custodians and       | -                | -                   | -                   | -                   | -            | -                     |
|               | against which Depository Receipts   |                  |                     |                     |                     |              |                       |
|               | have been issued                    |                  |                     |                     |                     |              |                       |
|               | GRAND TOTAL (A)+(B)+(C)             | 3,654,830        | -                   | -                   | 3,654,830           | -            | 100.00                |