#### (I)(a) Statement showing Shareholding Pattern

Name of the Company: Welspun Investments and Commercials Limited

Scrip Code, Name of the scrip, class of security : WELINV

As on Date: 30-Sep-2011

Partly paid-up shares	No. of partly paid-up shares	As a % of total no. of partly paid-up Shares	As a % of total no. of shares of the company
Held by promoter/promoter group	(	0.00	0.00
Held by public	(	0.00	0.00
Total	(	0.00	0.00
Outstanding convertible securities	No. of outstanding securities	As a % of total no. of outstanding convertible securities	As a % of total no. of shares of the company, assuming full conversion of the convertible securities
Held by promoter/promoter group	(	0.00	0.00
Held by public	(	0.00	0.00
Total	(	0.00	0.00
Warrants	No. of warrants	As a % of total no. of warrants	As a % of total no. of shares of the company, assuming full conversion of Warrants
Held by promoter/promoter group	(	0.00	0.00
Held by public	(	0.00	0.00
Total	(	0.00	0.00
Total paid-up capital of the company, assuming full conversion of warrants and convertible securities	(		

### (I)(a) Statement showing Shareholding Pattern

Sr.	Category of shareholder	Number of shareholders	Total number	Number of shares held in dematerialized	a percenta	eholding as age of total of shares	oth	Pledged or erwise mbered
no.			of shares	form	As a percentage	nercentage	01	As a percentage (IX) =
(I)	(II)	(III)	(IV)	(V)	of (A+B) <sup>1</sup> (VI)	(A+B+C) (VII)	shares (VIII)	(VIII) / (IV) * 100

(A)	Promoter and Promoter Group <sup>2</sup>							
(1)	Indian							
(b)	Individuals - i. Individual Shareholders Holding Nominal Share Capital Up To >Rs. 1 Lakh.	23823	397677	365503	10.88	10.88	N.A.	N.A.
	Sub-Total (A)(1)	15	1661707	1661707	45.47	45.47	0	0.00
(d)	Financial Institutions/Banks	0	0	0	0.00	0.00	0	0
(e)	Any Other (Total)	0	0	0	0.00	0.00	0	0
	Total Shareholding of Promoter and Promoter Group (A)= (A)(1)+(A)(2)	15	1661707	1661707	45.47	45.47	0	0.00
(B)	Public shareholding <sup>3</sup>							
(1)	Institutions						<u>.</u>	
(a)	Mutual Funds/UTI	9	84958	84414	2.32	2.32	N.A.	N.A.
(d1)	Clearing member	64	7570	7570	0.21	0.21	N.A.	N.A.
(e)	Insurance Companies	2	83373	83373	2.28	2.28	N.A.	N.A.
	GRAND TOTAL (A)+(B)+(C)	24859	3654476	3620234	N.A.	100.00	0	0.00
(b)	Financial Institutions/Banks	5	303723	303716	8.31	8.31	N.A.	N.A.
(c)	Bodies Corporate	10	1616741	1616741	44.24	44.24	0	0.00
$\mu \sigma \tau$	Foreign Venture Capital Investors	0	0	0	0.00	0.00	N.A.	N.A.
(d)	Any Other (Total)	614	482176	480988	13.19	13.19	N.A.	N.A.
C1	Promoter and Promoter Group	0	0	0	N.A.	0.00	N.A.	N.A.
(C)	Shares held by Custodians and against which Depository Receipts have been issued	0	0	0	N.A.	0.00		N.A.
	Sub-Total (B)(1)	25	746231	745680	20.42	20.42	N.A.	N.A.
(2)	Non-institutions			,			<u>.</u>	
(a)	Bodies Corporate	380	268185	267856	7.34	7.34	N.A.	N.A.
	Sub-Total (A)(2)	0	0	0	0.00	0.00	0	0.00
(d2)	Overseas Body	1	453973	453973	12.42	12.42	N.A.	N.A.

	Corporate							
(d3)	Non _resident (non-Repar)	67	2534	2534	0.07	0.07	N.A.	N.A.
	Sub-Total (B)(2)	24819	1246538	1212847	34.11	34.11	N.A.	N.A.
C2	Public	0	0	0	N.A.	0.00	N.A.	N.A.
(c)	Central Government/State Government(s)	0	0	0	0.00	0.00	N.A.	N.A.
(d)	Venture Capital Funds	0	0	0	0.00	0.00	N.A.	N.A.
(a)	Individuals/Hindu Undivided Family	5	44966	44966	1.23	1.23	0	0.00
(2)	Foreign							
101	Individuals (Non- Resident Individuals/Foreign Individuals)	0	0	0	0.00	0.00	0	0.00
	Total Public Shareholding (B)= (B)(1)+(B)(2)	24844	1992769	1958527	54.53	54.53	N.A.	N.A.
(d4)	Trust	1	15	15	0.00	0.00	N.A.	N.A.
	TOTAL (A)+(B)	24859	3654476	3620234	100.00	100.00	0	0.00
(i)	Any Other (Total)	0	0	0	0.00	0.00	N.A.	N.A.
(b)	Bodies Corporate	0	0	0	0.00	0.00	0	0.00
` ′	Central Government/State Government(s)	0	0	0	0.00	0.00	0	C
(d5)	Non -Resident (repar)	481	18084	16896	0.49	0.49	N.A.	N.A.
(c)	Institutions	0	0	0	0.00	0.00	0	0.00
	Individuals - ii. Individual Shareholders Holding Nominal Share Capital In Excess Of Rs. 1 Lakh	2	98500	98500	2.70	2.70	N.A.	N.A.
(f)	Foreign Institutional Investors	9	274177	274177	7.50	7.50	N.A.	N.A.
(e)	Any Other (Total)	0	0	0	0.00	0.00	0	0.00

<sup>&</sup>lt;sup>1</sup>For determining public shareholding for the purpose of Clause 40A.

<sup>&</sup>lt;sup>2</sup>For definitions of "Promoter" and "Promoter Group", refer to Clause 40A.

<sup>&</sup>lt;sup>3</sup>For definitions of "Public Shareholding", refer to Clause 40A.

## (I)(b) Statement showing Shareholding of persons belonging to the category "Promoter and Promoter Group"

		Total S			es pledged ise encumb			ils of cants	Details of o	conver rities
Sr. No. (I)			as a % of grand		as a	as a % of grand total (A) +	Number of warrants held (XI)	As a % total	Number of convertible	As a
1	Deepali Goenka	32728	0.90	0	0.00	0.00	0	0	0	C
2	Radhika Goenka	9130	0.25	0	0.00	0.00	0	0	0	C
3	B.K. Goenka	2229	0.06	0	0.00	0.00	0	0	0	C
4	B.K. Goenka (HUF)	878	0.02	0	0.00	0.00	0	0	0	C
5	Rajesh Mandawewala	1	0.00	0	0.00	0.00	0	0	0	C
6	Welspun Mercantile Ltd.	453054	12.40	0	0.00	0.00	0	0	0	C
7	Welspun Fintrade Ltd.	646956	17.70	0	0.00	0.00	0	0	0	C
8	Welspun Wintex	358978	9.82	0	0.00	0.00	0	0	0	C
9	Krishiraj trading Ltd	132668	3.63	0	0.00	0.00	0	0	0	C
10	Welspun Finance Ltd.	24654	0.67	0	0.00	0.00	0	0	0	C
	Methodical Inv. & Fin Pvt Ltd	349	0.01	0	0.00	0.00	0	0	0	C
12	Welspun Corp	5	0.00	0	0.00	0.00	0	0	0	C

	Ltd									
13	Welspun Syntex Ltd.	67	0.00	0	0.00	0.00	0	0	0	(
14	Welspun Zucchi Textiles Ltd.	5	0.00	0	0.00	0.00	0	0	0	(
15	Welspun Steel Ltd.	5	0.00	0	0.00	0.00	0	0	0	(
	TOTAL	1661707	45.47	0	0.00	0.00	0	0.00	0	0.0

## <u>I)(c) Statement showing Shareholding of persons belonging to the category "Public" and holding more than 1% of the total number of shares</u>

				Shares as a	Details o	f warrants	Details of conver securities	
Sr. No.	Name of the shareholder	PAN of the Shareholder		percentage of total number of shares {i.e., Grand Total (A)+(B)+(C) indicated in Statement at para (I)(a) above}	Number of warrants held		Number of convertible securities held	num
1	Dunearn Investment Mauritius Pte Ltd.		453973	12.42	0	0	0	
2	IFCI Ltd.		301703	8.26	0	0	0	
3	Gayatri Exim Pvt. Ltdi		115000	3.15	0	0	0	
4	Mavi Investment Fund Limited		104889	2.87	0	0	0	
5	HSBC Global Investments Funds A/c. HSBC Global Investments		98085	2.68	0	0	0	

	Mauritius Ltd.						
6	Ashish Dhawan	77500	2.12	0	0	0	
7	Life Insurance Corporation of India	76167	2.08	0	0	0	
8	Baytree Investments Mauritius Pte Ltd	61650	1.69	0	0	0	
9	UTI - Contra Fund	55124	1.51	0	0	0	
10	Cresent Trading Pvt Ltd.	45498	1.24	0	0	0	
11	International Synthfabs Pvt Ltd.	45291	1.24	0	0	0	
	TOTAL	1434880	39.26	0	0.00	0	

## <u>I)(c) Statement showing Shareholding of persons belonging to the category "Public" and holding more than 5% of the total number of shares</u>

_									
		1	Shares as a	Details of warrants		Details of o	Total shares		
	shareholder	PAN of the Shareholder	Number of shares	Total (A)+(B)+(C) indicated in Statement at para (I)(a) above}	held	number of warrants of the same class	securities held	% w.r.t total number of convertible securities of the same class	warrants and convertible securities) as a % of diluted
	TOTAL	<u> </u>	0	0.00	0	0.00	0	0.00	0.00

#### (I)(d) Statement showing details of locked-in shares

Sr. Name of the	PAN of the	Number of	Locked-in shares as a
No. shareholder	Shareholder	locked-in	percentage of total number of

	shares	shares
		{i.e., Grand Total (A)+(B)+(C) indicated in Statement at para (I)(a) above}
TOTAL	0	0.00

#### (II)(a) Statement showing details of Depository Receipts (DRs)

Sr. No.	DR (ADRs,	Number of outstanding	Number of shares underlying outstanding	Shares underlying outstanding DRs as a percentage of total number of shares {i.e., Grand Total (A)+(B)+(C) indicated in Statement at para (I)(a) above}
	TOTAL	0	0	0.00

# (II)(b) Statement showing holding of Depository Receipts (DRs), where underlying shares held by 'promoter/promoter group' are in excess of 1% of the total number of shares

Name of the DR Holder	outstanding DR (ADRs, GDRs,	shares underlying outstanding	Shares underlying outstanding DRs as a percentage of total number of shares {i.e., Grand Total (A)+(B)+(C) indicated in Statement at para (I)(a) above}
	TOTAL	0	0.00

### (III) (a) Statement showing the voting pattern of shareholders, if more than one class of shares/securities is issued by the issuer.

Sr.	Category of shareholder	Number of Voting Rights held in each class of securities			Total Voting Rights	Total Voting Rights i.e. (VI)	
<b>(I)</b>	(II)	Class X (III)	Class Y (IV)	Class Z (V)	(III+IV+V) (VI)	As a percentage of (A+B) (VII)	As a percentage of (A+B+C) (VIII)
$(\Delta)$	Promoter and Promoter Group <sup>2</sup>						
<b>(1)</b>	Indian						
(a)	Individuals/Hindu Undivided Family	0	0	0	0.00	0.00	0.00
(h)	Central Government/State Government(s)	0	0	0	0.00	0.00	0.00

(c)	Bodies Corporate	0	0	0	0.00	0.00	0.00
(d)	Financial	0	0	0	0.00	0.00	0.00
` ′	Institutions/Banks						
(e)	Any Other (Total)	0	0	0	0.00	0.00	0.00
	Sub-Total (A)(1)	0.00	0.00	0.00	0	0.00	0.00
<b>(2)</b>	Foreign	1		1			
	Individuals (Non-Resident						
	Individuals/Foreign Individuals)	0	0	0	0.00	0.00	0.00
	,	0	0	0	0.00	0.00	0.00
	Bodies Corporate Institutions	0	0	0	0.00	0.00	0.00
` /	Any Other (Total)	0	0	0	0.00	0.00	0.00
(0)	Sub-Total (A)(2)	0.00	0.00	0.00	0.00	0.00	0.00
	Total Shareholding of	0.00	0.00	0.00	0.00	0.00	0.00
	Promoter and Promoter	0.00	0.00			0.00	0.00
	Group (A)=	0.00	0.00	0.00	0	0.00	0.00
	(A)(1)+(A)(2)						
<b>(B)</b>	Public shareholding						
(1)	Institutions						
(a)	Mutual Funds/UTI	0	0	0	0.00	0.00	0.00
(b)	Financial Institutions/Banks	O	0	0	0.00	0.00	0.00
<i>(</i> )	Central Government/State	0	0	0	0.00	0.00	0.00
(c)	Government(s)	0	0	0	0.00	0.00	0.00
(d)	Venture Capital Funds	0	0	0	0.00	0.00	0.00
	Insurance Companies	0	0	0	0.00	0.00	0.00
(f)	Foreign Institutional Investors	0	0	0	0.00	0.00	0.00
	Foreign Venture Capital Investors	0	0	0	0.00	0.00	0.00
	Any Other (Total)	0	0	0	0.00	0.00	0.00
. ,	Sub-Total (B)(1)	0.00	0.00	0.00	0	0.00	0.00
(2)	Non-institutions	<u>.</u>	L	ı.			
` /	Bodies Corporate	0	0	0	0.00	0.00	0.00
,	Individuals - i. Individual						
(b)	Shareholders Holding	0	0	0	0.00	0.00	0.00
(0)	Nominal Share Capital Up	U	U	U	0.00	0.00	0.00
	To >Rs. 1 Lakh.						
	Individuals - ii. Individual						
	Shareholders Holding Nominal Share Capital In	0	0	0	0.00	0.00	0.00
	Excess Of Rs. 1 Lakh						
(d)	Any Other (Total)	0	0	0	0.00	0.00	0.00
	Sub-Total (B)(2)	0.00	0.00	0.00	0.00	0.00	0.00
	\ /\ /						

	Shareholding (B)= (B)(1)+(B)(2)						
	TOTAL (A)+(B)	0.00	0.00	0.00	0	0.00	0.00
(C)	Shares held by Custodians and against which Depository Receipts have been issued	0	0	0	0.00	0.00	0.00
I( `I	Promoter and Promoter Group	0	0	0	0.00	0	0
C2	Public	0	0	0	0.00	0	0
	GRAND TOTAL (A)+(B)+(C)	0.00	0.00	0.00	0	0.00	0.00